

BlueFlame Pre-IPO Tech Venture Fund

Investment Objective

The investment objective of the BlueFlame tech venture Fund ("Fund") is to strategically invest in the private shares of late stage, venture funded, well-capitalized, private companies. Emphasis will be given to diversifying share purchase among both sector and industry. Companies selected for secondary share purchases will generally be one to two years pre-IPO, possessing strong fundamentals for accelerated growth both pre and post IPO.

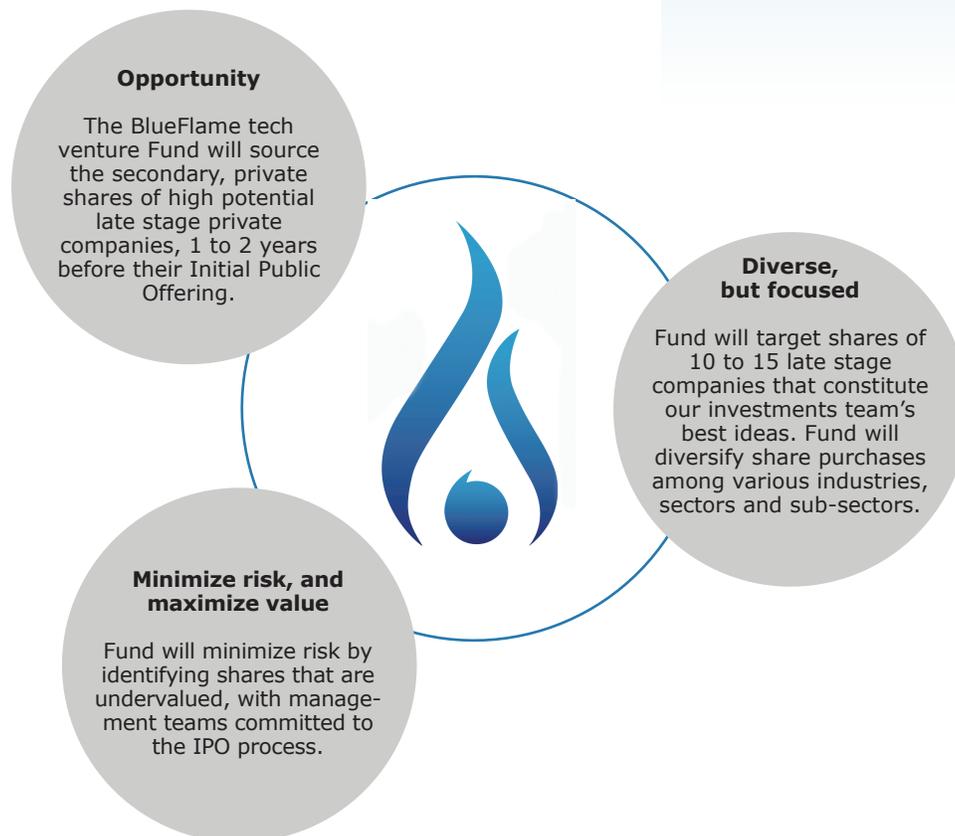
The primary advantage to investing in the private shares of late stage companies is time. Companies that reach the IPO market from angel to venture round investing take on average 10+ years to go public and have a higher risk to fail, as well as uncertainty regarding product or service approval. The BlueFlame tech venture Fund will only invest in companies late in their private company lifecycle and have higher than average, potential late stage growth. The BlueFlame tech venture Fund places special emphasis on conducting thorough due diligence, pre-purchase to limit risk. Portfolio company fundamentals, the background of share owners, and due diligence to identify any risk of share acquisition is conducted before purchase.

BlueFlame Pre-IPO tech venture Fund Advantages

Access: Our network of industry contacts allows access to late stage, pre-IPO secondary shares not typically accessible to average investors.

Higher than Average Potential Appreciation: IPOs can potentially profit in all market environments, typically at higher rates of returns over a shorter period of time.

Competitive Edge: Fund will invest diligently by identifying promising late stage venture companies using proven methods to reduce risk.



About BlueFlame Global Wealth Management

The BlueFlame Global Wealth Funds delivers solutions to sophisticated investors on a global scale. The Fund merges a large number of emerging managers under one investment platform, leveraging our global marketing efforts with a world-class investment management infrastructure that addresses the needs and requirements of large institutional investors on a global basis.

BlueFlame targets global institutional, high-net worth and ultra-high net worth clients in the US, Europe, Asia and Latin America. The firm has a strong focus on European, Asian and Latin American clients.

BlueFlame Tech Venture Fund Management Team

The BlueFlame tech venture fund management team has unique experience and established strategic relationships in identifying top pre-IPO companies.

- Henry Fan – Managing Director
- Dennis Konczal – Managing Director
- Kathleen Policy – Managing Director
- Vladimir de Franchesci – Managing Director

Investment Terms

Minimum Investment:

\$1,000,000

Additional Investments:

\$250,000, accepted monthly

Lock-up: 3 years

Management Fee:

1% annually

Incentive Allocation:

30% of profits of profits, plus additional performance bonus

Legal/Administrative/Accounting & Custody

Execution and Clearing: Interactive Brokers, LLC

Bank: Wells Fargo, N.A.

Legal Counsel: Capital Fund Law Group, PC

Fund Administrator: Stonegate Fund Administration, LLC

Auditor: Demetrius Berkower, LLC

DISCLAIMER

THIS DOCUMENT IS NOT AN OFFER TO SELL OR THE SOLICITATION OF ANY INVESTMENT. AN OFFERING OF INTERESTS WILL BE MADE ONLY BY MEANS OF A CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM AND ONLY TO QUALIFIED INVESTORS IN JURISDICTIONS WHERE PERMITTED BY LAW. PAST PERFORMANCE IS NO GUARANTEE OF FUTURE PERFORMANCE.

An investment in the proposed Fund is speculative and involves a high degree of risk. The Fund will have substantial limitations on investors' ability to redeem or transfer their shares, and no secondary market for the Fund's shares exists or will develop. All of these risks, and other important risks, are described in detail in the Fund's Confidential Private Placement Memorandum. Prospective investors are strongly urged to review this Confidential Private Placement Memorandum carefully and consult with their own financial, legal and tax advisors, before investing.

This document contains certain forward looking statements and projections. Such statements and projections are subject to a number of assumptions, risks and uncertainties which may cause actual results, performance or achievements to be materially different from future results, performance or achievements expressed or implied by these forward-looking statements and projections. Prospective investors are cautioned not to invest based on these forward-looking statements and projections.